SALES & SERVICES ASSOCIATE ACADEMY

Module 6: Solutions - Part Two

2

Extra Services

- Proof of mailing: Certificate of Mailing and Certified Mail[®].
- Protection in transit: Insured Mail, COD, and Registered Mail[®].
- Confirmation of delivery: Collect on Delivery (COD), USPS Tracking[®], Signature Confirmation[™], Restricted Delivery, and Return Receipt.
- Service after mailing: Merchandise Return Service.



USPS Tracking[®]

- Free with PME, PM, FCM Package Service Retail[®], USPS Ground Advantage - Retail[™], Library Mail and Media Mail[®] parcels (Parcel Select[®] and USPS Marketing Mail[®] parcels available with electronic option).
- Available domestically and for most APO/FPO destinations and any U.S. territory or possession.
- Provides date, ZIP Code[™], and time article delivered/attempted.
- May be combined with other Extra Services.



& CUSTOMER RECEIPT



Insured Mail Service

- Indemnity coverage for merchandise if item is damaged or lost.
- May purchase up to \$5,000.
- Price based on declared value.
- Reimbursement for actual value (less depreciation) at time of mailing, repair costs, or insurance amount purchased, whichever is less.
- Insurance included with: Priority Mail Express[®] (\$100), Priority Mail[®] (\$100), Commercial Plus (\$100), COD, USPS Ground Advantage – Retail[™] (\$100), and Registered Mail[®] (\$100).
- Additional purchase with PME, PM, and as Extra Service for First-Class Mail[®], USPS Marketing Mail[®] parcels, USPS Ground Advantage – Retail[™], Package Services, or a small package weighing 13 ounces or less.
- FCM letters and flats cannot be insured.

Extra Services with Insured Mail Service

- Can be used with:
 - USPS Tracking[®].
 - Signature Confirmation.
 - International Parcel Airlift Service (IPAL)[®].
 - Return Receipt.
 - Restricted Delivery.
- Purchase at Post Office, Self-Service Kiosk, or <u>usps.com[®]</u>.
- Purchase up to \$5,000 indemnity coverage.



Insurance Forms

- No additional forms needed at RSS/RSS-BP offices; appropriate service type code embedded within Intelligent Mail Package Barcode[®] (IMpb[®]).
- Manual offices:
 - PS Form 3813, Domestic Insured Mail Receipt insured for \$500 or less.
 - PS Form 3813-P, *Domestic Insured Mail Receipt* insured over \$500 up to \$5,000. Signature obtained at time of delivery.
 - Customer completes receipt portion of form.
 - Customer completes *Sent To* section and retains original receipt for claims.
- Place forms on address side, above delivery address, right of return address or left of delivery address (online purchase must include Insured marking).
- Cannot used precanceled stamps to pay fees for service.





Delivery of Insured Items

- Scan all insured items picked up at your window.
- If insured for over \$500, obtain signature of receipt and maintain record of delivery.
- Mailpieces returned to sender if not claimed within 15 days from first attempted delivery (unless endorsement indicates otherwise).
- Customers may file a claim for lost or damaged items online at <u>usps.com[®]</u> or by mail.

Customer Service	USPS Mobile					🛔 HL D	
USPS	COM				Search or Enter a Trackin	g Number	Q
Quick Tools	✓ Mail & Ship	Track & Manage	Postal Store	Business	International	Help	
	File a Domestic	Claim			here to help mer Service		
					e our FAQs >		
	Current Claim	Saved Claims	Claim History				
	"Indicates a required field						
	Start a new claim	"Tracking Number					
	Where's my tracking number?	Your tracking number is 10-34 characte *Shipping Date (MM/DD/YYYY)	m.				
			Search				
USPS.CON	1						
Bausrs.com		T.USPS.COM	OTHER USPS SITES Business Customer Gateway		LEGAL INFORMATION Privacy Policy		
HELPFUL LINKS		IP Lines			Privacy Policy Terms of Use		
HELPFUL LINKS Contact Us	ON ABOU About USP Newsroom						
HELPFUL LINKS Contact Us Site Index FAQs	About USF Newsroom		Postal Inspectors Inspector General		FDIA		
HELPFUL LINKS Contact Us Site Index	About USP Newsroom USPS Sen Forms & P	rice Updates ublications	Postal Inspectors Inspector General Postal Explorer				
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Certified Mail®

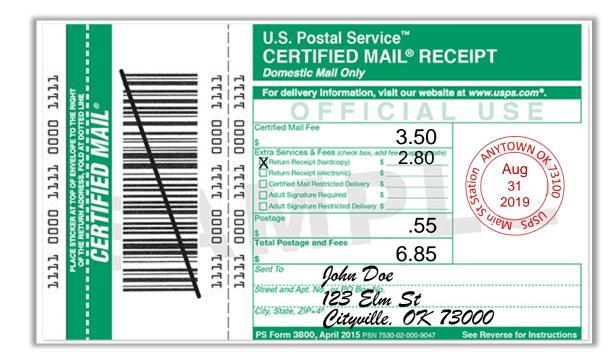
- Provides proof of mailing and date/time item delivered or attempted.
- Must be requested at time of mailing.
- Can only be combined with domestic First-Class Mail[®] and Priority Mail[®].
- Available for APO/FPO destinations.



• May add Restricted Delivery Service and/or Return Receipt Service.

PS Form 3800, Certified Mail Receipt

- Form provides mailing receipt and a unique identifier number.
- Receipt portion must be completed when mailpiece is presented.
- Calculate postage and fees, enter information on PS Form 3800 and round date in POSTMARK HERE section.
- Ensure sufficient postage is affixed.
- If requested, indicate time article accepted on receipt.



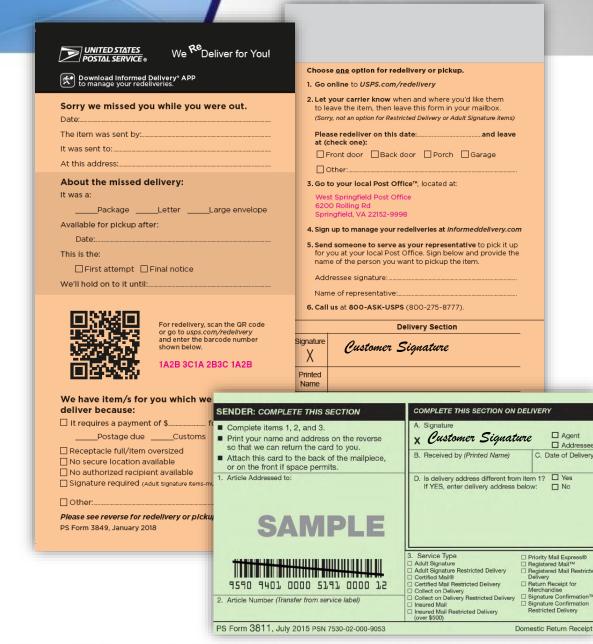
PS Form 3800

- Customer completes SENT TO section and retains original receipt.
- Place on address side, above delivery address and right of return address or left of delivery address.
- Fold form on dotted line over top edge of mail.
- Fees are in addition to postage and other Extra Service fees.
- No precanceled stamps for payment.



Delivering Certified Mail

- Obtain signature from addressee.
- PS Form 3849, Delivery We ReDeliver for You, is left at delivery address if attempted.
- Addressee signs PS Forms 3849 and 3811, Return Receipt, if affixed, or on CDU in RSS office.
- Articles held maximum of 15 days unless mailer endorsement.
- Verify customer ID before delivery.



Agent

C. Date of Deliver

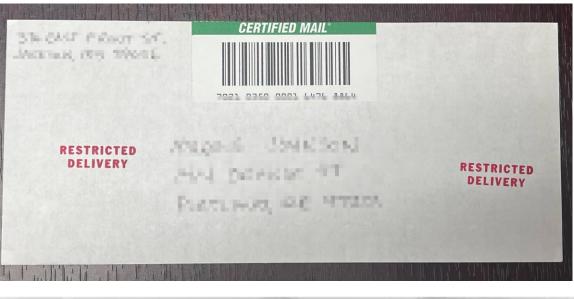
D No

Addresse

Restricted Delivery with Tracking

- Addressee must be identified by name.
- Items for minors may be delivered to parents/guardians.
- Endorse RESTRICTED DELIVERY in addition to other required Extra Services information.
- Place endorsement above address and to the right of return address.
- Additional fee to an Extra Service and postage paid at the time of mailing.





USPS Tracking Labels

- Can use own barcode labels or USPS printed barcode labels (Label 400 or PVI).
- Place label on address side above delivery address and right of return address.
- · Label cannot bend around package edge.
- Barcode must be horizontal to length.
- Do not cover with tape or plastic wrap.



Registered Mail®

- Most secure service USPS® offers.
- Utilizes system of receipts to monitor movement of mailpiece from acceptance to delivery.
- Kept separate from other mail.
- Must be securely sealed by customer.
- You cannot assist customer in preparation or sealing articles (requirements in place to prevent tampering).
- No envelope or mailer made of plastic, glossy paper, spun-bonded olefin (such as Tyvek), or substance that will not absorb ink seal.



Registered Mail® Fees & Extra Services

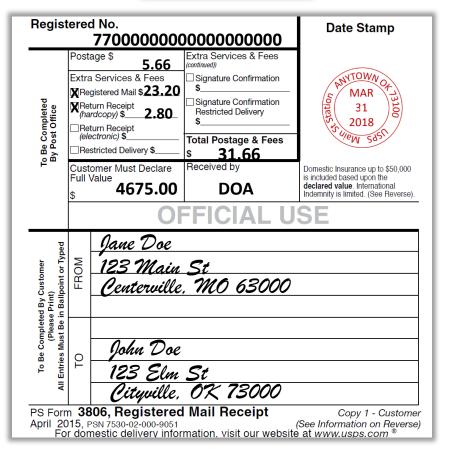
- FCM or PM price plus additional fees for Extra Services and registry
- Can combine with Collect on Delivery (COD), USPS Tracking[®], Signature Confirmation[™], Return Receipt, and Restricted Delivery.
- Insurance provided for articles valued from \$0.01 up to \$50,000.
- Postal insurance limited to declared value.
- Articles valued between \$50,000 and \$15,000,000 must be charged appropriate handling fee. Fee charged for every \$1,000 over first \$50,000 or fraction.
- Fees for articles valued over \$50,000 are for handling only.

Declared Value	Fee (in addition to postage)
\$0.00	\$16.80
0.01 - 100.00	17.55
100.01 - 500.00	20.20
500.01 - 1,000.00	22.55
1,000.01 - 2,000.00	24.90
2,000.01 - 3,000.00	27.25
3,000.01 - 4,000.00	29.60
4,000.01 - 5,000.00	31.95
5,000.01 - 50,000.00	31.95 plus \$2.35 per each \$1,000.00 or fraction thereof
Over \$50,000	\$137.70

PS Form 3806, Receipt for Registered Mail

- Completed for each registered article.
- Customer completes TO and FROM sections, declares full value at time of mailing and records on form.
- Verify proper completion of form.
- Write the Registry Number in block two, Article Number, on PS Form 3811.
- Determine postage, Registered Mail[®] fees, and other Extra Service fees. Record amounts in appropriate sections.
- Provide receipt copy, Copy 1 Customer.

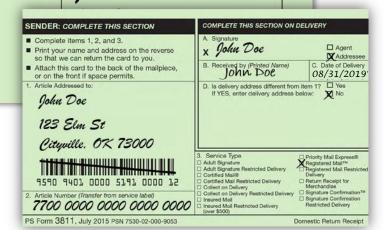




Label 200, Registered Mail

- Designates articles as Registered Mail[®].
- Preprinted, red and white, self-adhesive, barcoded label with sequential serial number.
- PS Form 3806, *Registry Number* must match Label 200 applied to article.
- Return Receipt Service with Registered Mail[®] must include a completed PS Form 3811, *Domestic Return Receipt.*





Round Date

- Articles must be properly round date stamped.
- Round date stamp letter-sized envelopes at all seams on back of envelope.
- Ensure article is round date stamped at crossing of upper and lower flaps.
- Round date stamp flats and parcels on all seams.
- Items sealed with paper tape are round date and stamped across opposite edges of tape strips.





Registered Mail® Acceptance

- Record article number and office of origin on PS Form 3854, *Manifold Registry Dispatch Book.*
- Secure in locked designated area until ready for dispatch.
- Maintain individual employee accountability of Registered Mail[®] at all times.

Lock No F	Rotary No 、	lacket No	Control No.	Ľ	Fostmation MAR	Postmark of
Bill No P	age No A	Airmail	Seal No	EGISTER	31 2018	
То				Ĕ	Dispatching Office	Dispatching Office
Reg. No., Jacket, Lock or Seal Nos.	Office or ZIP of Origin. Use on or Seal Numbers. Not required for	ly for Jacket, Lock, r individual Reg. Nos.	Reg. No., Jacket, Lock or Seal Nos.	Office or ZIP of Origin. Us or Seal Numbers. Not require	e only for Jacket, Lock, ed for individual Reg. Nos.	Bill No.
1. 7700 0000 0000 0000 000	00 Norman, OK 7306	69 16				A.M. Rte. & Fit. No
2. 7700 0000 0000 0000 001	10 Norman, OK 7306	59 17				Jacket No
3. 7700 0000 0000 0000 002	Norman, OK 7306	39 18				Lock No.
4.		19				Rotary No
5.		20		7		Seal No
6.		21		To		Received
7.						articles described on above-
8.		2				office named in postmark.
9.		14				5 ir
10.			19-10-10-10-10-10-10-10-10-10-10-10-10-10-			Receiving Clerks
11.		26				ېر ور
12.		27				20 Dec
13.		28				
14.		29				
15.		30				
A total of article	POSTMASTER,			M.	Postmark of	Postmark of
Join by the displicit				Dispatching Clerk.		
A total of article received in this dispatch	POSTMASTER,			Receiving Clerk.	Receiving Office	Receiving Office

Counter Activity



Role-play SSA and customer at the counter.

Collect on Delivery (COD)

- Used to mail merchandise for which the mailer has not received payment.
 - COD amount can include cost of postage and handling if the mailer requests it.
- Recipient pays at time of delivery.
- Can be used when customers do not have access to a credit card.
 - Benefits mailer and recipient.
 - USPS collects payment and reimburses sender same or next business day after article delivered.
- Articles covered against loss or damage and recipients can pay by cash, check, debit card, or Money Order.



COD Eligibility

- Used with PME, PM, USPS Ground Advantage Retail[®] and Package Services.
- Articles sent to APO/FPO address, including official mail to Armed Forces agencies are not eligible.
- May be used with USPS Ground Advantage
 Retail if:
 - Item has complete name and address of mailer and addressee.
 - Mailer guarantees to pay any return postage.
 - Goods shipped are ordered by the address.
- Maximum amount of indemnity for failure to collect or issue payments \$1,000.



COD Extra Services

Extra Services that may be combined with COD:

- Return Receipt.
- Restricted Delivery.
- USPS Tracking[®].
- Registered Mail[®].
- Signature Confirmation™.



PS Form 3816, COD Mailing & Delivery Receipt

- 6-part form used to document acceptance and delivery is completed in ink, typewritten, or computer-generated.
- Articles identified by number on each copy of PS Form 3816. Form must show article number, name and address of mailer and recipient, and amount due mailer.
- If a Money Order is used to remit payment to the mailer, amount of money order fee must be included, mailer may not stipulate Cash Only as a payment.
 - Copy 1, Delivery Unit.
 - Copy 2, Payment.
 - Copy 3, Mailer.
 - Copy 4, Mailing PO.
 - Copy 5, *Addressee (*placed above delivery. address and right of return address).



- Items must be mailed at post office or through rural letter carrier.
- All fees must be paid in addition to postage and Extra Services fees.
- COD fee charged per piece and determined by amount to be collected or amount of insurance requested, whichever is greater.
- Fee includes insurance against loss, rifling, or damage to article and failure to receive payment.
- Postal liability for failure to receive payment limited to payment loss during transit.



COD Delivery

Over the counter:

- Sign in Delivered By signature block.
- Record date of delivery.
- Record recipient's check number (if applicable).
- Record Money Order number.
- Record date payment is sent on PS Form 3816.
- Retain PS Form 3816, COD Mailing and Delivery Receipt for two years.
- Use RSS SOP and Label 500 for remittances.
- Barcode portion of label 500 applied to remittance envelope and the rest to 3816.

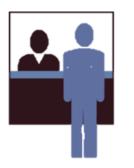


Counter Activity

- 1. Place the item on the scale.
- 2. Scan USPS[®] packaging barcode if available or select Mailing/Shipping.
- 3. If prompted, select Yes or No to the flat rate packaging question.
- Type the ZIP Code[™] and press Enter on the keyboard.
- 5. Select a Service option.
- 6. Select Collect on Delivery (COD).
- 7. Select SMS Number or No Notification.
- 8. Enter COD declared value.

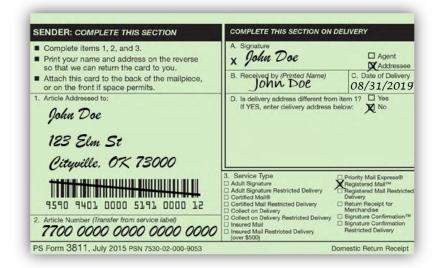
- 9. Enter insurance amount.
- 10. Select Continue.
- 11. Scan COD label barcode.
- 12. Select payment type.
- 13. Select print labels.
- 14. Select pay and end visit.
- 15. Tender payment.





Return Receipt

- Provides evidence of delivery including date and recipient's signature.
- May be purchased at time of mailing or after mailing.
- Commonly purchased with Certified Mail[®] which can be used on First-Class Mail[®] or Priority Mail[®].
- Can be purchased with Restricted Mail, Collect on Delivery (COD), or Insured Mail valued over \$500, as well as Priority Mail Express[®] (hardcopy PS Form 3811 only).



Domestic Return Receipts

Three types:

- PS Form 3811, *Domestic Return Receipt,* completed at time of mailing ("Return Receipt Requested" written above delivery address and right of return address).
- PS Form 3811-A, Return Receipt after Mailing. May be purchased after mailing, if Registered, Certified, Insured (valued over \$500), or COD were purchased at time of mailing.
- Must be completed by customer and sent to delivery office.
- SSA processes and retains form (Customer may not remove form from the office).
- Customer receives proof-of-delivery letter via email, which includes date and time of delivery and image of the recipient's signature.
- Electronic Return Receipt.

Signature Confirmation[®]

- Added level of security requiring signature of person who accepts package.
- Available for Domestic Mail parcels including First-Class Mail[®], Priority Mail[®], and USPS Retail Ground[®] package service.
- Not available for mail addressed to APO/FPO destinations
- May be combined with Registered Mail[®], Insured Mail, and COD when additional fees are paid.
- May be combined with Restricted Delivery if also purchased with Registered Mail[®], insurance over \$500, or COD when additional fees are paid, and specific requirements met.



Retail and Electronic Pricing

- Available at any post office and must purchase at time of mailing.
- Electronic option available when purchased at <u>usps.com</u>[®] or when authorized electronic link to send and receive Signature Confirmation[™] information electronically obtained.
- Barcode labels printed via <u>usps.com</u> or use PS Form 153, *Signature Confirmation* at the counter.
- Signature Confirmation fees must be paid in addition to postage and other Extra Service fees.



Certificate of Mailing

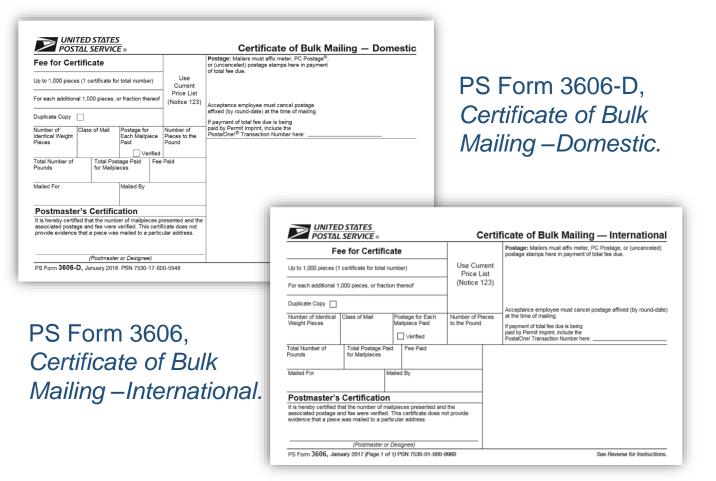
- Provides date evidence mail was presented for mailing.
- Does not provide delivery record or insurance coverage.
- Insurance is not available for purchase with service.
- Must be purchased at time of mailing.
- Available with Priority Mail[®], First-Class Mail[®], USPS Marketing Mail[®], USPS Ground Advantage
 Retail[™], and Package Services.
- Fees must be paid in addition to postage.
- For bulk mailings, PS Form 3606, *Certificate of Bulk Mailing*, used to specify number of pieces mailed, but not as itemized list of individual pieces.
- May be combined with International Parcel Airlift (IPAL).

UNITED STATES POSTAL SERVICE®	Certificate Of Mailing	To pay fee, affix stamps o meter postage here.
This Certificate of Mailing provides evidence that mail has been p This form may be used for domestic and international mail. From:	presented to USPS [®] for mailing.	
То:		Postmark Here
 PS Form 3817 , April 2007 PSN 7530-02-000-9	065	

PS Forms 3606-D, 3606, and 3665

POSTAL SERVICE ®				Certif	icate of Mail	ing — Firr
me and Address of Sender	TOTAL NO. of Pieces Listed by Sender	TOTAL NO. of Pieces Received at Post Office™	Affix Stamp Here Postmark with Date	e of Receipt.		
	Postmaster, per (name of receive	ing employee)				
USPS ^{ar} Tracking Number Firm-specific Identifier	(Name, Street, C	Address ity, State, and ZIP Code™)	Postage	Fee	Special Handling	Parcel Airlift

PS Form 3665, *Certificate of Mailing – Firm* Itemized firm mailings.



Used to specify number of pieces mailed but not an itemized list of individual pieces.

For three or more pieces presented with Extra Services for mailing at one time.

Name and Address of Sender	Check type of mail or service Adult Signature Required Adult Signature Restricted Delivery Certified Mail Certi														
USPS Tracking/Article Number	Addressee (Name, Street, City	, State, & ZIP Code™)	Postage	(Extra Service) Fee	Handling Charge	Actual Value if Registered	Insured Value	Due Sender if COD	ASR Fee	ASRD Fee	RD Fee	RR Fee	SC Fee	SCRD Fee	SH Fee
1.					en										
2.					00 in valt									very	
3.					ver \$50,0				ired	Delivery			on	cted Deliv	
4.					ed and o				ire Requ	estricted	Deliver	Receipt	onfirmat	on Restric	Handling
5.					Registere				t Signat	nature R	estricted	Return F	nature d	nfirmatio	Special H
6.					e if				Adul	dult Sig	00		Sig	ature Co	
7.					dling Charge					4				Signa	
8.					Hand										
Total Number of Pieces isted by Sender Received at Post Office	Postmaster, Per (Name of re	eceiving employee)				1									

Heavy Lifting

- Label 035CH, CAUTION HEAVY for weights 35 lbs and over.
- Visual alert before lifting heavy shipments.
- Follow proper lifting techniques.



- Separate pieces from automated mailstream and process as nonmachinable.
- Follow these procedures:
 - 1. Greet customer and follow normal retail acceptance procedure/system workflows.
 - 2. Weigh and rate mailpiece and offer additional Extra Services.
 - 3. Identify mailpieces weighing 35 lbs. and over with Label 035CH; place label prominently on front of package to the left of destination address.
 - 4. Affix postage, collect payment, and thank customer.

Extra Services Chart

Service	Priority Mail Express	Priority Mail	First-Class Mail	USPS Groun d Advantage - Retail	Media Mail	Library Mail				
Certificate of Mailing		X	X	x	x	x				
Certified Mail		X	X							
Collect On Delivery (COD)	х	x	x	x	x	x				
Insurance	Х	X	Х	Х	Х	X				
Registered Mail		X	X							
Signature Confirmation		x		X	X	x				
USPS Tracking	Included in all products except USPS Marketing Mail.									
Restricted Delivery	Not available as a stand-alone product, must be used in conjunction with another Extra Service.									
Return Receipt	Not available as Extra Service.	s a stand-alor	ne product, m	ust be used in c	conjunction with	another				

Indemnity Claim Procedures

- Claims filed for COD, Insured, Registered Mail[®] with insurance or PME.
- Claim procedures:
 - File online or by mail.
 - Complete PS Form 1000, *Domestic Claim or Registered Mail Inquiry.*
 - Submit proof of value.
 - May be directed to bring item, container, and wrappings to post office.
- Complete PS Form 2856, *Damage Report of Parcel and Contents.*
 - Complete form without customer present.
 - Mail to Domestic Claims section in St Louis (do not mail article).
- Inspect, retain, and dispose of damaged item per claim decision.



Postage

Three postage payment methods:

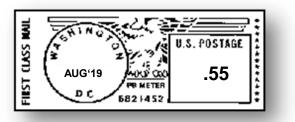
- Stamps.
- Postage Meters.
- Permit Imprint.













Postage Stamps

Stamps reflect the nation's history.



Forever Stamps

- Non-denominational First-Class Mail[®] postage.
- Value equal to the First-Class Mail one-ounce letter price no matter purchase price.



Holiday Stamps











































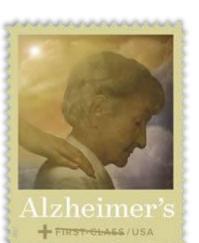


Semipostal Stamps

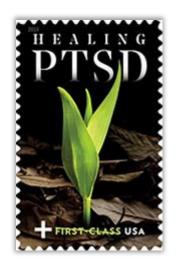
Fundraising or "semipostal" stamps.

- Save Vanishing Species has raised over 7 million.
- Breast Cancer Research raised over 94.5 million.
- Alzheimer's stamp has raised over 1.3 million.
- Healing PTSD has raised over 1.46 million.









Philately

Collectors save stamps, postal stationery, first-day covers, mint sets, and commemorative stamps.

First Day Covers (FDCs) are envelopes bearing new stamps postmarked on first day of sale.

Since 1968, all commemorative stamps issued in special presentation booklet.



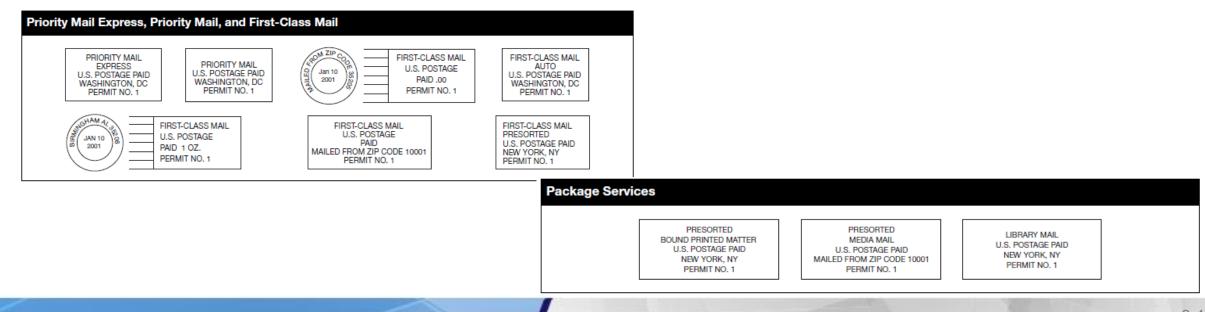
Postage Meters

- Used to print evidence that postage has been paid.
- May be meter imprints or information-based indicia (IBI).
- Maybe printed directly on the mailpiece or on affixed label.



Permit Imprint

- Postage payment made from advanced deposit account.
- Indicia may be printed directly on mailpieces, on affixed labels or wrappers, envelopes, and other containers.
- Minimum quantities and other standards apply.
- May not be placed in collection boxes and must be presented to BMEU for verification.





Activity – Postage Stamps

Two volunteers role-play SSA and customer.

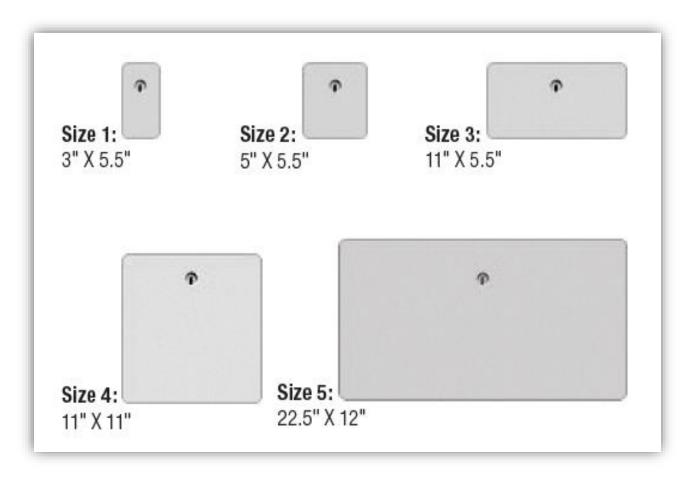
PO Box Service

- Market Dominant:
 - Price set with competition tied to Consumer Price Index.
 - Includes FCM, USPS Marketing Mail[®], Periodicals, USPS Retail Ground Advantage -Retail[™], Media and Library Mail, Bound Printed Matter, most Extra Services, and International Mail.
- Competitive products include PME, PM, USPS Ground Advantage - Retail, and some International Mail products.
- Convenience for customers who pick up their mail.
- Locations are secure.
- Mail available prior to delivery.
- Maintain privacy with keys and locks.
- Box size determines market dominant or competitive office.



PO Box Sizes

- Five sizes.
- Availability depends on facility and location.



PO Box[™] Fees

- PO Boxes and fees are based on customer need.
- Box assigned upon approval and payment.
- Service period begins on 1st of the month or first day of following month if approved after the 15th of the month.

IF RENTED DURING PERIOD FROM-T0	THREE MONTHS DUE DATE	SIX MONTHS DUE DATE	TWELVE MONTHS DUE DATE
JAN 1 THRU 15	MAR 31	JUNE 30	DEC 31
JAN 16 THRU 31	APR 30	JUL 31	JAN 31
FEB 1 THRU 15	APR 30	JUL 31	JAN 31
FEB 16 THRU 28	MAY 31	AUG 31	FEB 28
MAR 1 THRU 15	MAY 31	AUG 31	FEB 28
MAR 16 THRU 31	JUN 30	SEP 30	MAR 31
APR 1 THRU 15	JUN 30	SEP 30	MAR 31
APR 16 THRU 30	JUL 31	OCT 30	APR 30
MAY 1 THRU 15	JUL 31	OCT 31	APR 30
MAY 16 THRU 31	AUG 31	NOV 30	MAY 31
JUNE 1 THRU 15	AUG 31	NOV 30	MAY 31
JUNE 16 THRU 30	SEP 30	DEC 31	JUN 30
JUL 1 THRU 15	SEP 30	DEC 31	JUN 30
JUL 16 THRU 31	OCT 31	JAN 31	JUL 31
AUG 1 THRU 15	OCT 31	JAN 31	JUL 31
AUG 16 THRU 31	NOV 30	FEB 28	AUG 31
SEP 1 THRU 15	NOV 30	FEB 28	AUG 31
SEP 16 THRU 30	DEC 31	MAR 31	SEP 30
OCT 1 THRU 15	DEC 31	MAR 31	SEP 30
OCT 16 THRU 31	JAN 31	APR 30	OCT 31
NOV 1 THRU 15	JAN 31	APR 30	OCT 31
NOV 16 THRU 30	FEB 28	MAY 31	NOV 30
DEC 1 THRU 15	FEB 28	MAY 31	NOV 30
DEC 16 THRU 31	MAR 31	JUNE 30	DEC 31

Box Rental Due Date Chart

Fee Payment Reminder Schedule

- 1st day of the last paid month of service Notice 32, Box Rent Service Fee Due.
- 20th day of the last paid month of service WebBATS reminder letters generated.
- Last day of the last paid month of service Fees for renewal of service are due.
- If a customer fails to pay, box must be plugged or combination changed.
 - Continue distributing mail, but do not deliver until box rent is collected.



Non-Payment of Fees

- 10 days after due date Customer granted 10-day grace period before late fee.
 - Box is plugged or combination changed.
 - Continue to distribute mail, but do not deliver to customer until box rent collected.
- If box rental fee is paid after 10-day grace period, box reactivated, and late fee imposed.
- 11th day after due date Close box.
 - All mail returned to sender.
 - Change lock after 48 days unless no boxes for rent.
 - If lock has been changed charge lock fee imposed (charge only one or the other).



Fee Payment Procedures

- Pay for 3, 6, or 12 consecutive months of service.
 - If an increase occurs, new rate not paid until end of paid period.
- For 3-month rental, customer must enroll in recurring payments.



- May transfer P.O. Box[™] service to facility within same city and fee group without additional fees if same size box.
 - Customers must submit a new PS Form 1093 at new post office.
- When box is closed, unused portion of fee may be refunded in 3-month blocks.
 - Refunds requested on PS Form 3533.

PS Form 3533, Application for Refund of Fees, Products and Withdrawal of Customer Accounts

Click on the blue bar above for and Withdrawal of Customer Accounts
Part 1 - Application (Customer completes and submit to local Post Office™ for processing)
Mailing Address (Address to which the funds will be mailed) Apt. or Suite No.
Image: Comparison of the Image of the Im
\$ _ , _ , _ 27.80
x JOHN DOC Signature of Customer (Required) Date of Request (MM/DD/YYYY)
Providing the information is voluntary, but if not provided, we may not process your refund request. We do not disclose your information to third parties without your consent, except to facilitate the transaction, to act on your behalf or request, or as legally required. This includes the following limited circumstances: to a congressional office on your behalf; to financial entities regarding financial transaction issues; to a U.S. Postal Service auditor, to entities, including law enforcement, as required by law or in legal proceedings; and to contractors and other entities aiding us to fulfill the service (service providers). For more information regarding our privacy policies, visit upps comprisely. Request Distributions of the providers of the provider
Request Disbursement For: (Select the appropriate box) Post Office Postage Meter/PVI Error (AIC 509) (If actual postage meter label is attached, no witness signature is required.) Refund Postage and Fees (AIC 553) (Extra services not rendered, e.g., Certified Mail™, Registered Mail™,
Legible postage meter stamps must be submitted to USPS.) Sure Money® Refund (AIC 645/646) - Issued Locally
Refund of Permit Postage and Fees (AIC 528) Withdrawal from Advance Deposit Account (AIC 470/453) Orstage Affixed on BRM Pieces Orstage Affixed on BRM Pieces
Damaged Mailings, Refund of Annual Fees Partial Refund Other Refunds (AIC) (PO Box keys and service fees) Explanation:
Value Added Services (AIC 541) - Refunds to mailing agents that perform value added service and submit mail at discounted rates. This refund will require the Customer Tax Identification Number (TIN).
Part 2 - Verification of Disbursements (This area is for Official Use only)
Post Office Approved Amount of Disbursement Post Office ZIP + 4 Finance Number and Unit ID
Post Office ZIP + 4 Finance Number and Unit ID Telephone No. (Include area code) Print Contact Name Print Contact Name Print Contact Name
Print Contact Name
Certifying Employee Signature Date Witness Signature Date PS Form 3533, December 2016 (Page 1 of 2) PSN 7530-01-000-9932

minimum charge is \$50	dates shown on the indic RM pieces or meter stan arge of \$50 per hour is a	funding office, and complete ia. Those produced by PC P nps are assessed at 10% off ssessed for the actual hours	ostage systems are not re the face value of the indic	fundable at the retail ser ia, if the total is \$500 or I	rvice counter. Charges less. If the total face value
Refund requested only	for Postage Meter Numbe		Meter Manufactur	er	
		(must be the same as Part 1	-		
(Group a	and list by postage units o	r value)	(Group	and list by postage units	s or value)
Number of Pieces	Amount Each	Postage Value	Number of Pieces	Amount Each	Postage Value
	Total Postage Value			Total Postage Value	
			Grand	Total of Postage Value	\$
D 107 11			50 per hour if over \$500.	Less Charges Minimum charge is \$50.)	-
prevent reuse. The management impressions listed above	customer postage affixed or ger and a witness must sign were destroyed.	to certify that the meter		Total To Be Refunded	\$
Supervisor/Manager Si		Date	Witness Signature		Date
		Is (Note: Fees for registered	l, insured, and COD servic	es are not ordinarily refu	ndable.)
Part 4 - Extra Servic Explain the reason for t		Is (Note: Fees for registered	, insured, and COD servic	es are not ordinarily refu	ndable.)
		Is (Note: Feea for registered	Amount of Refund to Wh	ich Claimant is Entitled	ndable.)
Explain the reason for t	he requested refund:			ich Claimant is Entitled	1
Explain the reason for t Part 5 - Disburseme 1) Postal Service offici	he requested refund: Ints for Refunds <i>(Issu</i>	ed Locally) this claim and enter the app	Amount of Refund to Wh (In accordance with USF	ich Claimant is Entitled 'S <i>policy)</i> oved Amount of Disburse	\$ ement."
Explain the reason for t Part 5 - Disbursemo 1) Postal Service officia 2) Certifying Postal Se	he requested refund: ents for Refunds <i>(Issu</i> al and witness must verify vice official and witness a	ed Locally)	Amount of Refund to Wh (In accordance with USF	ich Claimant is Entitled 'S <i>policy)</i> oved Amount of Disburse	\$ ement."
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Premium PO Box™ Service

- Enhanced services available at 8,400 locations.
- Services include:
 - Baker's Dozen.
 - No Key deposit.
 - Signature on file.
 - Street addressing.
 - Expanded lobby hours.
 - Earlier up times.

Home My Work My Life Iside USPS Wednesday, February 22, 2 Operations Pole Diversion Diversi	Blue United S You deliver for the country, we delive	States Postal Service		Search LiteBlue Help I	
Retail and Post Office Operations PO Boxes offer substantial value both for our customers and for our bottom line. For customers, PO Boxes provide privacy, security, and convenience. For the Postal Service, PO Boxes present an opportunity to increase revenue. About us → Policy and procedures Potoconceres Products and services WebBATS (Web Box Activity Tracking System) • WebBATS (Web Box Activity Tracking System) • SOPs (Standard Operations Procedures) • WebBATS Coordinator List • Submitting Request Using eAccess • User Manual v1.6.1 • Submitting Request Using eAccess • WebBATS Facility and Box Update Form • Caller and Reserves Resources • Caller Conversion to EPS Service Talk • Opening a New PO box section • Caller Conversion to EPS Service Talk • Advance Lobby Notification EPS conversion Caller/Reserve • Accepting deposits EPS Fact Sheet • Directs Back Dock Firm Call SOP'S Updated 7/2/20 • Manading Caller Reserve Boxes • Po Box Semi Annua • Handling Fee / Caller Service" • Caller Service Tee Sessement Instructions • PO Box Semi Annua • Foreign National PO • Caller Reserve Boxes • Pol Box Semi Annua • Caller Conversion to EPS Service" • Caller Reserve Boxes • Landing Fee / Caller Reserve Boxes •	Home My Work	My Life Inside USPS		Wednesday, February	/ 22, 2023
applications WebBATS Home Page WebBATS Coordinator List Submitting Request Using eAccess User Manual v1.6.1 Admin Reports WebBATS Facility and Box Update Form Concierge CRDO Resource Library CRDO Resource Library Caller and Reserves Resources Caller Conversion to Enterprise Payment System (EPS) VP letter Caller Conversion to Enterprise Payment System (EPS) VP letter Caller Conversion to EPS Service Talk Advance Lobby Notification EPS conversion Caller/Reserve Accepting deposits EPS Fact Sheet Directs Back Dock Firm Call SOP'S Updated 7/2/20 Managing Caller Reserve Boxes Handling Fee / Caller Service" Caller Service Benefits POM, Section 842, "Caller Service" Delinquent Caller/Reserve Fee Assessment Instructions Price Change Letters (January 2023) Changing box sizes Changing box sizes Changing box sizes Changing box sizes Colosing a PO Box Section / PO Box Cle (PO Box section getting closed down and horse patheling released.) Street-Style Addresss Customers who sign up for example; Internal Postal Use- Clarification of Accepting Post Office Street	Retail and Post Office Operations About us → Retail Digest Policy and procedures	PO Boxes offer substantial value both for our customers and for our both	the second se		
Price Change Process 3 Month Recurring P Any Town	applications Signage Equipment Resources → Training CRDO Electronic Concierge	 WebBATS Home Page WebBATS Coordinator List Submitting Request Using eAccess User Manual v1.6.1 Admin Reports WebBATS Facility and Box Update Form Caller and Reserves Resources Caller and Reserves Resources Caller Conversion to Enterprise Payment System (EPS) VP letter Caller Conversion to EPS Service Talk Advance Lobby Notification EPS conversion Caller/Reserve Accepting deposits EPS Fact Sheet Directs Back Dock Firm Call SOP's Updated 7/2/20 Managing Caller Reserve Boxes Handling Fee / Caller Reserve User Guide Caller Service Benefits POM, Section 842, "Caller Service" Delinquent Caller/Reserve Fee Assessment Instructions 	 Changing box sizes Assigning alpha-numeric ZIP c Closing a PO Box at a Post Off Issuing a PO Box or general de address Opening a New PO box section Billing Process Collecting PO Box lock change Preventing a PO Box form bein Report Suspicious Activity Closing a PO Box Section / PO getting closed down and boxed Steps to assign/chan Transferring PO Box PO Box Semi Annua Foreign National PO Internal Postal Use - Clarification of Accep Steps to re-issue clos 	ordes to a PO Box section frice elivery service to persons with n e and handling (late) fees ng reserved online D Box ZIP Code (<i>PO Box sect</i> D Box ZIP Code (<i>PO Box sect</i>) Street-Style Addree Customers who sig for example: <u>1234 Any Street</u> Post Office Str	^{tion} ess Form gn up for St et

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treet Addressing *must* use the following address fo

#2307

PO Box and the street address.

PO Box Number <u>10000-5678</u> PO Box ZIP Code

the customer uses the *same* ZIP Code for mail addressed to the

Use the customer's *PO Box ZIP Code*, even if it's different from the Post Office's ZII

Key Deposit

- Two keys provided when renting.
- Free at Move to Competitive (MTC) locations.
 - Deposit required at Market Dominant locations.
 - Additional key for fee plus deposit.
- Complete PS Form 1094.
- Key deposits refunded when box closed.
- Broken keys replaced free.
- Locks and combinations changed when box closed.

UNITED STATES POSTAL SERVICE ®	Post Office Box	Request for Key or Lock Service
Post Office™ Name	State	ZIP + 4 [®]
Name of Post Office Box Assignee (Print or Type)	PO Box Number	Number of Keys Assigned
Reason for Request Additional Keys (Non-refundable fee applies) Lock Replacement (Non-refundable fee applies) Damaged Lock Replacement (No fee) I agree to return all keys when the post office box is vacated. I understand that: 1. A refundable key deposit is required for each key (including ad The refundable key deposit is based on the amount deposited		f Total Amt. Required \$
 I am prohibited from using or possessing any post office box ket this law I may be fined not more than \$500.00, imprisoned for r Signature, Title, and Name of Organization (<i>If applicable</i>) 		
Postal Service Use Only		
Fee Received by (Initials)	Request Approved (Postmaster's Signal	ture)
Worn or Broken Keys Received by (Initials)		
Keys for Broken Lock Received by (Initials)		
PS Form 1094 , May 2011 (PSN 7530-02-000-7345)		

Obtaining a PO Box

• Customers must:

- Complete PS Form 1093, Application for Post Office Box Service.
- Provide two forms of valid ID (1 photo and proof of residence).
- Minors may have PO Box unless parents or guardians object in writing.
- 1093 should list name of anyone receiving mail.

					Bo	x Number(s)		
A	pplication for Post O	ffice Box™	Service						
Fill	out all non-shaded fields, and tal	ke this application t	o the Post Office	e'''.					
1.	This service is for (Required sele	ection): 🗆 Busi	ness/Organizati	on Use 🛛 🗆	Residential/Person	nal Use			
2.	Name of Business/Organization	(if applicable):							
3.	Name of Person Applying (Last,	First, MI — includ	e title if represei	nting a busine	ss/organization):				
4	Address: Number, Street, Suite								Verify initials
4.	Address. Number, Street, Suite								_
									-
	City				State	ZIP+4	5		_
5.	Telephone Number (Include Are	a Code)			6. Email Addre	SS			
7.	Box Size(s) (Required) See page	e 1 for details	Size 1	Size 2	Size 3	Size 4	Size 5	5	
8.	Applicant must select and enter	r the ID Number for	r two separate f	orms of valid	identification listed	below. You mus	t present the	IDs at a Post (Office. One item must
	contain a photograph and one r	must be traceable t	to the bearer (pr	ove your phys			L		
	Select one photo ID:				Select one	non-photo ID:			
	Valid U.S. driver's license or s					ase, mortgage, o		st	
	U.S. Armed forces, government					ehicle registration			
	Passport, passport card, alien	registration card, or	r certificate of na	aturalization	Home or	vehicle insurance	policy		
	NEXUS or Matricular Consular	card							
		card			Non-Photo	ID Number:			
Ver	Photo ID Number:				Non-Photo	ID Number:			
	Photo ID Number:	nly)		ng members			mail at this	(these) PO Roy	numbor(e)
9.	Photo ID Number:	nly) e name(s) of all ind		-	of a business, who	will be receiving			
9. 10	Photo ID Number:	nly) e name(s) of all ind e names of the pers	sons or represe	ntatives of the	of a business, who business/organiza	will be receiving			
9. 10. By I pric add that 14t info wou billir USF bus acc	Photo ID Number:	hy e name(s) of all ind e names of the per ment — Terms an renewal payments at lottication at least 10 don any time after the iden (i.e., 3, 6, or 12 + iden (i.e., 3, 6) +	sons or represe d Agreement (I a Post Office, I herel months). This charg of days prior to the a initial application/pa that the payment w that the payment w count, or the bank nent, I understand the rem my box is local institution that issue afunds.) The USPS in	ntatives of the Required for by authorize the le e could appear or actual credit card ayment process is all be charged to or credit card or nat I could be cha led of these chan ied the card ident may terminate m	of a business, who e business/organizz 3-month payment 3.5. Postal Servica [®] (UK 13.5. Postal Servica [®] (UK 13.5. Postal Servica [®] (UK 13.6. Postal card and the complete during the to regred a table payment feet regred a table payment feet field or payment. If i de y participation under th	will be receiving tition authorized option) PS®) to charge my nent as early as the va a payment due r usiness hours at thi dand that if the pay to reactivate my PC is agreement will re is agreement will re	credit card for th 15th of the mo otice in my PO e Post Office wh nent cannot be f my PO Box ma Box service. If Box service. To Box, I must visi	he amount of my he amount of my inh prior to the di Box before the p iere my box is loo transacted due to ay be dosed and there are any char the any char the any char the Post Office v	to this (these) designated box size per USF ue date. If I provided my em syment due date. Lundersta- date. If i do not cancel by it incorrect or obsolete payme any mail received after closu. ges to my credit card numb- mates the PO Box service. Th here my box is located duri
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Valid Identification

Follow local verification procedures

Examples of photo ID:

- Driver's license or state non-driver identification card.
- Military, government, university, or established corporate identification card.
- Passport (book or card) or foreign passport (Matricula Consular, Nexus).
- Alien registration or tribal identification card.
- Certificate of Naturalization.

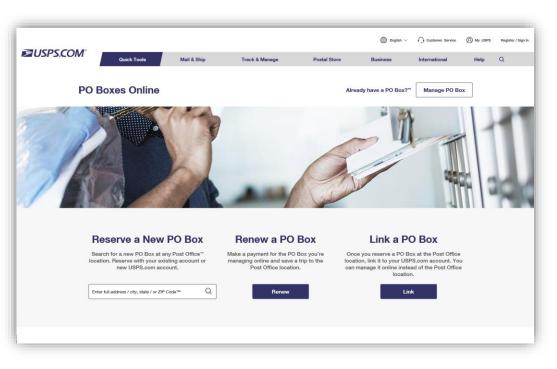
Examples of proof of occupancy:

- Deed or Lease.
- Mortgage.
- Voter or vehicle registration .
- Home or vehicle insurance policy.

Address must be verified within 3 business days.

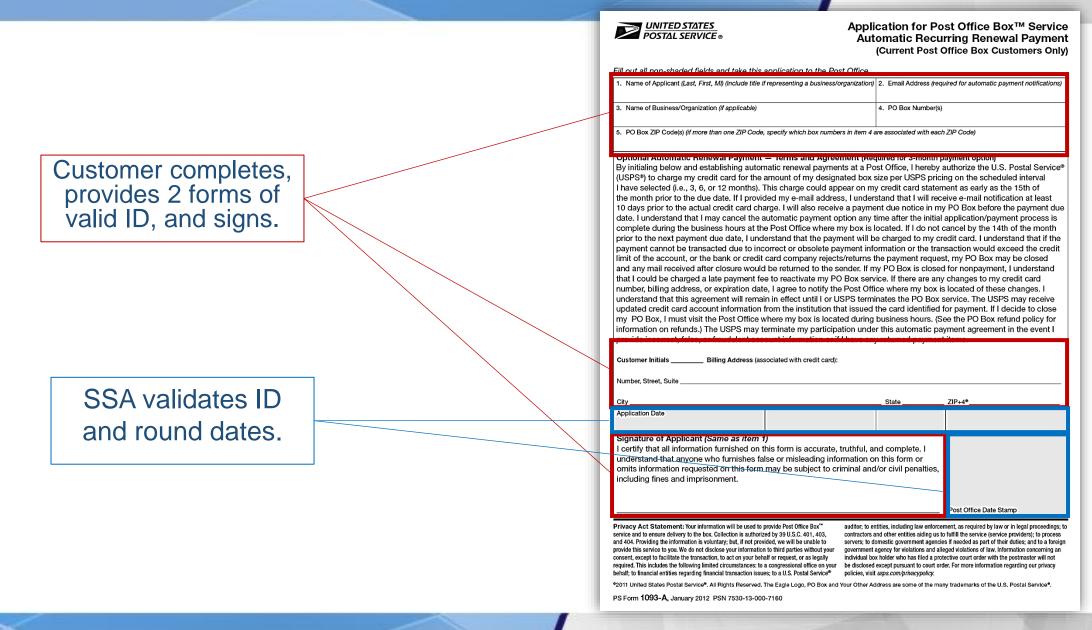
PO Box™ Online (POBOL)

- Create user profile on USPS.com and complete PO Box Online Application.
 - Use credit card to reserve P.O. Box, pay rental, associated fees, and deposits.
- Customer submits PS Form 1093 and 2 forms of identification to box location.
- Must activate within 30 days.
- Easily accessible from any electronic device to close or apply for refund.
- Enter ID info on 1093 and provide to WebBATS.
- RSS access through pre-paid box workflow and enter phone number.



- Manual access through Online Transaction Report in WebBATS and enter info.
- Provides secure delivery of packages and no need to disclose home address to receive mail.

PS Form 1093-A



Counter Activity

- 1. Home screen > PO Box/Caller Services > More.
- 2. Select New PO Box.
- 3. Select the two forms of ID displayed and select Continue.
- 4. If multiple ZIP Codes[™] are listed, select correct one.
- 5. Highlight desired available box size and touch Select (skip to step 8).
- 6. Type the desired box number and press Enter on the keyboard.
- 7. Type the customer's first name and press Enter on the keyboard.
- 8. Type the customer's last name and press Enter on the keyboard.

- 9. If appropriate, type in business name and press Enter on the keyboard, or press Enter to continue without a business name.
- If a Move to Competitive (premium) ZIP Code[™], highlight/toggle the desired additional services and select Continue.
- Select rental period (3-month requires recurring payment).
- 12. Type the number of additional keys requested and press Enter on the keyboard. No keys press Enter.
- 13. Review summary screen, use Prev/Esc to edit any information or select OK to continue (Yes or No for reoccurring payment).
- 14. Select Pay and End Visit.



Manual PO Box[™] Rental

- 1. Provide PS Form 1093, *Application for Post Office Box Service*, to the customer and explain which sections they need to complete.
- 2. Request two forms of identification and explain the types of acceptable ID.
- 3. Record two forms of photo ID information on the form.
- 4. Explain why another form of ID is needed to provide proof that they are the occupant at that address.
- 5. Record proof of residence information.
- 6. Collect box fee and key deposit.
- 7. Provide the customer with PS Form 3544.

Money Orders

- Safe, convenient, and economical alternative to sending cash in the mail.
- Purchase from post office or rural route carrier with cash, debit card, or traveler's check.
- Cashed at any post office (provided that sufficient funds are on hand) and most financial institutions.
- Replaced if lost, stolen, or damaged (for a fee).
- No expiration date.



Types of Money Orders

Domestic Money Order

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- Available in all states, U.S. territories, and possessions.
- \$1,000 limit.
- Two-tier fee.

International Money Order



- Maximum amount determined by country.
- \$700 limit.
- Country must have agreement with U.S.

Click to view IMM[®] 370, International Money Transfer Services.

Lost or Stolen Money Order

- Customer completes PS Form 6401, Money Order Inquiry and pays fee.
- Used for Direct Service (U.S. International Money Order).
- Used for replacement or proof Money Order was cashed (including photocopy).

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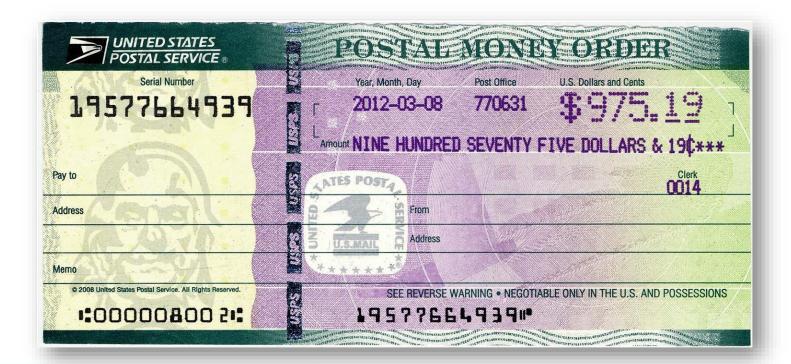
Bait Money Orders

- Used by Inspection Service in burglary and robbery investigations.
- Once cashed and recovered, investigative leads can be pursued which may lead to prompt apprehension of suspect.
- Place your three Bait Money Orders under the largest currency denomination.
- Bait Money Orders are accountable.

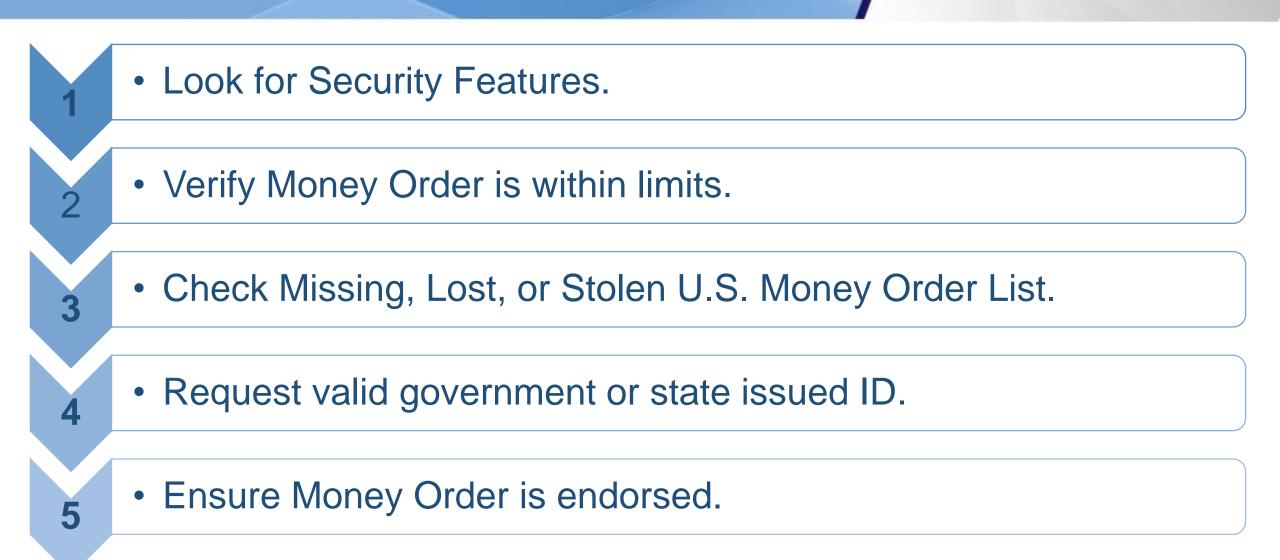


Security Features

- Look for watermark, security thread, and at dollar amount.
- Refer to Notice 299, Security Features of U.S. Money Orders.
- Used for replacement or proof Money Order was cashed (including photocopy).



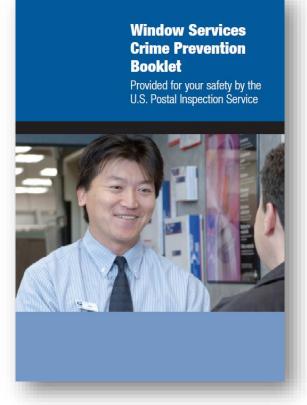
Cashing Money Orders



Counterfeit Money Orders

If presented with a counterfeit Money Order:

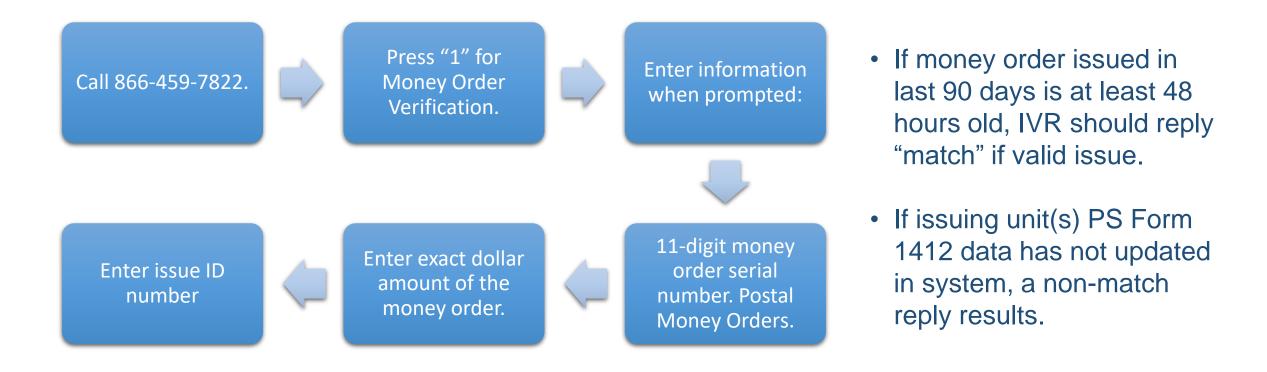
- Do not return the Money Order to customer.
- Politely excuse yourself.
- Notify your supervisor.



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Money Order Verification System

Interactive voice response (IVR) system for deterring fraud.



International Wire Transfer (Dinero Seguro®)

- Money-by-wire transfer service and extension of Money Order service.
- Customers may send up to \$1,500 a day to participating countries from select RSS offices.
- No charges when money is received.
- Participating countries have convenient payout locations.
- Conversion rates provided at the time of purchase.



Gift Cards

- Gift cards offer simple way to gift.
- No fees after purchase.
- Gift cards do not expire.

Amount	Fee
Fixed - \$25	\$3.95
Fixed - \$50	\$4.95
Variable – Between \$25 and \$100	\$5.95

- Can purchase fixed or variable amount gift cards with cash or debit card.
- \$500 limit per day.
- Provide card once activated.



Greeting Cards

- Provide affordable, branded items to customers as convenient, valueadded service.
- Offer convenience of shopping and mailing in one place.
- Keep displays fully stocked.



ReadyPost

- Designed to increase revenue and provide customer convenience.
- Flexible merchandising strategy for different sized offices.









Counter Activity

- 1. Place the item on the scale.
- 2. Scan USPS[®] packaging barcode if available or select Mailing/Shipping.
- 3. If prompted, select Yes or No to the flat-rate packaging question.
- 4. Type the ZIP Code[™] and press the Enter on the keyboard.
- 5. Select a Priority Mail Express[®] (PME) Service option.
- 6. Select Yes or No if the destination is a PO Box[™].
- 7. Highlight the desired delivery option, and touch Select.
- 8. Select any additional Extra Services desired.



- 9. Select Continue.
- 10. Enter street address.
- 11. Scan PME label barcode.
- 12. Select payment type.
- 13. Select print labels.
- 14. Select Pay and End Visit.
- 15. Tender payment.