

Table 1. Reports Required by PAEA

Statute Citation	Report Name	Due Date	Report Author	Report Recipient
120 Stat. 3204	Review of the system of regulating rates and classes for market dominant products	Ten years after PAEA's enactment (December 20, 2016)	Postal Regulatory Commission	Postal Regulatory Commission Printed in <i>Federal Register</i>
120 Stat. 3205	Report on any workshare discount rate provided to mailers who presort, prebarcode, or otherwise aid in the handling or transportation of mail	At time of creation and publication of a workshare discount rate	USPS	Postal Regulatory Commission
120 Stat. 3207	Review of the minimum contribution requirement to see if competitive products cover appropriate share of USPS costs	Five years after PAEA's enactment (December 20, 2011) and every five years thereafter	Postal Regulatory Commission	None specified
120 Stat. 3207	<i>Federal Register</i> notice of USPS initiation of a market test for an experimental product	Thirty days prior to starting a market test	USPS	Postal Regulatory Commission Printed in <i>Federal Register</i>
120 Stat. 3208	USPS extension of a market test for an experimental product	Sixty days prior to an original test's termination date	USPS	Postal Regulatory Commission

Statute Citation	Report Name	Due Date	Report Author	Report Recipient
120 Stat. 3210	Notification requirement to add or transfer a postal product to a different product category— either from market-dominant to competitive or vice versa	Whenever USPS requests to add or transfer a product	USPS	Postal Regulatory Commission Printed in <i>Federal Register</i>
120 Stat. 3211	Annual report to the President and Congress	Annually	Postal Regulatory Commission	President Congress
120 Stat. 3211	Annual report to the Postal Regulatory Commission	Not later than 90 days after the end of each year	USPS	Postal Regulatory Commission
120 Stat. 3213	Determination of USPS's compliance or noncompliance with rates, fees, and service standards	Not later than 90 days after receiving USPS's annual report to the Postal Regulatory Commission	Postal Regulatory Commission	None specified
120 Stat. 3214	Quarterly report to the Securities and Exchange Commission	Within 40 days after the end of each fiscal quarter	USPS	Postal Regulatory Commission Securities and Exchange Commission
120 Stat. 3214	Annual report to the Securities and Exchange Commission	Within 60 days after the end of each fiscal year	USPS	Postal Regulatory Commission Securities and Exchange Commission

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120 Stat. 3214	Periodic report to the Securities and Exchange Commission	Within the time frame required by Form 8-K	USPS	Postal Regulatory Commission Securities and Exchange Commission
120 Stat. 321	Establishment of the service standards for market-dominant products	Not later than 12 months after the date of enactment (December 20, 2007)	USPS in consultation with the Postal Regulatory Commission	None specified
120 Stat. 3219	Plan for meeting the service standards for market-dominant products	Within six months of the establishment of the standards	USPS in consultation with the Postal Regulatory Commission	Congress
120 Stat. 3220	Annual report on the impact of USPS's decisions on the rationalization of postal facilities plan	Not later than 90 days after the end of each fiscal year	USPS	Congress
120 Stat. 3225	Annual report on the operation of the competitive products fund	Annually	USPS	Secretary of the Treasury
120 Stat. 3240	Budget of the Postal Regulatory Commission's expenses	When requesting an appropriation	Postal Regulatory Commission	Congress

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120 Stat. 3242	Assessment of the operation of the amendments and recommendations of PAEA, including ratemaking, classification, and other provisions	At least every five years	Postal Regulatory Commission	President Congress
120 Stat. 3243	Report on the universal postal service and postal monopoly	Not later than 24 months after enactment of act (December 20, 2008)	Postal Regulatory Commission	President Congress
120 Stat. 3244	Report identifying federal and state laws that apply differently to USPS regarding competitive categories of mail	Within one year after date of enactment (December 20, 2008)	Federal Trade Commission	President Congress Postal Regulatory Commission
120 Stat. 3244-3245	Report assessing workplace safety	Not later than six months after enactment (May 20, 2007)	USPS's Inspector General	Congress USPS
120 Stat. 3245	Report on steps to address workplace safety	Not later than six months after receiving the report assessing workplace safety	USPS	Congress
120 Stat. 3245	Analysis of USPS's recycling activities during the previous five years	Within 12 months after date of enactment (December 20, 2007)	Government Accountability Office	Congress USPS's Board of Governors USPS

Statute Citation	Report Name	Due Date	Report Author	Report Recipient
120 Stat. 3246	Report on the representation of women and minorities in USPS supervisory and management positions	Within one year after date of enactment (December 20, 2007)	USPS's Board of Governors	President Congress
120 Stat. 3246	Report on the number of contracts and subcontracts with women, minorities, and small businesses	Within one year after date of enactment (December 20, 2007)	USPS's Board of Governors	President Congress
120 Stat. 3246	Report on the quality, accuracy, and completeness of the information used to determine the direct and indirect costs attributable to periodicals	None specified	USPS Postal Regulatory Commission	President Congress
120 Stat. 3246	Assessment of the adequacy and fairness of the process established by 39 U.S.C. 3626(K) by which USPS assesses rate assessments to mailers found to be mailing items at reduced rates in violation of the law	Within 12 months of date of enactment (December 20, 2007)	USPS's Office of Inspector General	President Congress USPS
120 Stat. 3247	Evaluation of the various options and strategies for long-term structural and operational reforms of the USPS	Within five years of the date of enactment (December 20, 2011)	Comptroller General of the United States	President Congress
120 Stat. 3248	Examination of USPS's <i>Domestic Mail Manual</i> 's rules on cooperative mailings	None specified	Postal Regulatory Commission	USPS

Statute Citation	Report Name	Due Date	Report Author	Report Recipient
120 Stat. 3250	Report reviewing the Office of Personnel Management's determinations of USPS's obligations to the Civil Service Retirement System	Upon the request of USPS	Postal Regulatory Commission	USPS Office of Personnel Management Congress
120 Stat. 3250	Reconsideration of the review of the Office of Personnel Management's determinations of USPS's obligations to the Civil Service Retirement System	Upon the receipt of the Postal Regulatory Commission's report reviewing the Office of Personnel Management's determinations of USPS's obligations to the Civil Service Retirement System	Office of Personnel Management	Postal Regulatory Commission USPS Congress
120 Stat. 3252	Report on the review of the Office of Personnel Management's computations of USPS's obligations to the USPS Retiree Health Benefit Fund	Upon the request of USPS	Postal Regulatory Commission	USPS Office of Personnel Management Congress

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120 Stat. 3252	Reconsideration of the review of the Office of Personnel Management's computations of USPS's obligations to the USPS Retiree Health Benefit Fund 12	Upon the receipt of the Postal Regulatory Commission's report on the review of the Office of Personnel Management's computations of USPS's obligations to the Retiree Health Benefit Fund	Office of Personnel Management	Postal Regulatory Commission USPS Congress
120 Stat. 3252-3253	Review of the regulations established under 5 U.S.C. 8909a(d)(5), which established the USPS Retiree Health Benefit Fund	Upon the request of USPS	Postal Regulatory Commission	USPS Office of Personnel Management Congress
120 Stat. 3253	Reconsideration of the review of the regulations established under 5 U.S.C. 8909a(d)(5), which established the USPS Retiree Health Benefit Fund	Upon the receipt of the Postal Regulatory Commission's review of regulations established under section 8909a(d)(5)	Office of Personnel Management	Postal Regulatory Commission USPS Congress

Table 2. PAEA's References to Outside Agencies

Statute Citation	Agency	Authorities and Responsibilities	Determinations
120 Stat. 3200	Postal Regulatory Commission	Shall review USPS's nonpostal services and determine whether they should be continued.	Compulsory
120 Stat. 3201-3203	Postal Regulatory Commission	Shall establish a modern system for regulating mail classes and rates for market-dominant products.	Compulsory
120 Stat. 3204	Postal Regulatory Commission	Shall ensure that the costs of the workshare discounts provided to mailers by USPS do not exceed the costs that USPS avoids due to the workshare discounts.	Compulsory
120 Stat. 3240	Postal Regulatory Commission	Shall review the system of market-dominant classes and rates and improve it through regulations.	Compulsory
120 Stat. 3206	Postal Regulatory Commission	Shall promulgate regulations to prohibit the subsidization of USPS's competitive products by USPS's market-dominant products.	Compulsory
120 Stat. 3206	Postal Regulatory Commission	Shall ensure that the revenues of each USPS competitive product cover its attributable costs.	Compulsory
120 Stat. 3207	Postal Regulatory Commission	Shall ensure that the revenues of USPS's competitive products collectively cover an appropriate share of USPS's institutional costs.	Compulsory
120 Stat. 3208	Postal Regulatory Commission	May grant a USPS request to extend the market testing period of a USPS experimental product, and may exempt a USPS market test from revenue limitations established by PAEA (120 Stat. 3208).	Compulsory
120 Stat. 3208-3209	Postal Regulatory Commission	May cancel the market test of a USPS experimental product.	Compulsory

Statute Citation	Agency	Authorities and Responsibilities	Determinations
120 Stat. 3209-3210	Postal Regulatory Commission	May change the products included on the lists of market-dominant and competitive products.	Compulsory
120 Stat. 3212-3213	Postal Regulatory Commission	Shall prescribe the content and form of the public reports that USPS must produce, and may initiate proceedings to improve the accuracy or completeness of USPS's reports.	Compulsory
120 Stat. 3213-3216	Postal Regulatory Commission	Shall annually determine USPS's compliance with regulations on rates and services, and may fine USPS in instances of deliberate noncompliance.	Compulsory
120 Stat. 3215	Office of Personnel Management	Shall annually provide USPS with data on USPS's pension and retiree health obligations.	Not applicable
120 Stat. 3217	U.S. Court of Appeals for the District of Columbia	Shall receive petitions from persons and parties adversely affected by a final order or decision of the Postal Regulatory Commission.	Not applicable
120 Stat. 3218-3219	Postal Regulatory Commission	Shall establish modern service standards that USPS must meet annually.	Compulsory
120 Stat. 3221-3223	U.S. Department of the Treasury (Secretary)	May approve or disapprove any USPS proposal to invest USPS funds deposited in the Competitive Products Fund.	Compulsory
120 Stat. 3223-3224	U.S. Department of the Treasury (Secretary)	Shall develop, in consultation with USPS, recommendations for USPS's accounting practices and principles, and for USPS's assumed federal income tax on its competitive products income.	Advisory to the Postal Regulatory Commission
120 Stat. 3224-3226	Postal Regulatory Commission	Shall issue the rules for USPS's accounting practices and principles, and for the determination of USPS's assumed federal income tax on its competitive products income.	Compulsory

Statute Citation	Agency	Authorities and Responsibilities	Determinations
120 Stat. 3227	Federal Trade Commission (FTC)	May review and take action against USPS activities that are viewed as constituting unfair or deceptive practices under Section 5 of the Federal Trade Commission Act (15 U.S.C.45(a)-(b)).	Possibly compulsory, should court rule in favor of FTC
120 Stat. 3230-3231	Department of State (Secretary)	Shall be responsible for the formulation, coordination, and oversight of foreign policy related to international postal services and other international delivery services.	Compulsory
120 Stat. 3231	Bureau of Customs and Border Protection	Shall apply the customs laws to competitive products shipped internationally.	Compulsory
120 Stat. 3235-3236	Federal Mediation Service (Director)	Shall appoint a mediator to assist USPS and any of its employees' unions in the settlement of a labor dispute.	Compulsory
120 Stat. 3239	Postal Regulatory Commission	May issue subpoenas and take depositions and responses to written interrogatories of USPS employees.	Compulsory
120 Stat. 3249-3251	Office of Personnel Management	Shall calculate the amount that USPS must pay into the Civil Service Retirement System.	Compulsory
120 Stat. 3251	U.S. Department of the Treasury	The Secretary of the Treasury shall administer the Postal Service Retiree Health Benefit Fund.	Compulsory
120 Stat. 3253-3254	Office of Personnel Management	Shall calculate the amount USPS must pay into the Postal Service Retiree Health Benefit Fund.	Compulsory

Table 3. PAEA's Provisions on Congressional Committees' Roles

Statute Citation	Congressional Committee	Authorities and Responsibilities
120 Stat. 3230	Senate Committee on Homeland Security and Governmental Affairs House Committee on Oversight and Government Reform	The Secretary of State shall maintain continuing liaison with these committees in regard to his responsibilities for the formulation, coordination, and oversight of foreign policy related to international postal services.
120 Stat. 3261	Senate Committee on Homeland Security and Governmental Affairs House Committee on Oversight and Government Reform Senate Committee on Appropriations House Committee on Appropriations	USPS shall present to these committees concurrently its annual budget for the fiscal year for which funds are requested to be appropriated. USPS also shall present a comprehensive statement relating to the following matters: (1) the plans, policies, and procedures of USPS designed to comply with all of the provisions of 39 U.S.C. 101 on postal policy; (2) postal operations generally, including data on the speed and reliability of service provided for the various classes of mail and types of mail service, mail volume, productivity, trends in postal operations, and analyses of the impact of internal and external factors upon the USPS; (3) a listing of the total USPS expenditures and obligations, an estimate of USPS's total expenditures and obligations to be incurred during the fiscal year for which funds are requested to be appropriated, and the means by which these estimated expenses will be financed; and (4) such other matters as the committees may determine necessary to ensure that Congress is fully and currently consulted and informed on postal operations, plans, and policies. Not later than March 15 of each year, USPS shall appear before the Senate Committee on Homeland Security and Governmental Affairs and the House Committee on Oversight and Government Reform to submit information which any such committee considers necessary to determine the amount of funds to be appropriated for the operation of the USPS, and to present testimony and respond to questions with respect to such budget and statement. Each such committee shall take such action as it considers appropriate and shall advise USPS of such action.